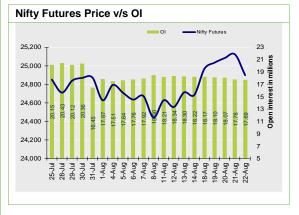


Nifty Snapshot								
	Close	Prv Cl.	Ab chg	% chg				
Spot	24,870.10	25,083.75	-213.65	-0.85				
Futures	24,898.20	25,122.50	-224.30	-0.89				
Ol(ml shr)	17.69	17.78	-0.09	-0.49				
Vol (lots)	95549	71689	23860	33.28				
COC	28.10	38.75	-10.65	-27.5				
PCR-OI	0.73	1.09	-0.37	-33.5				



Institutional Activity in previous trading session

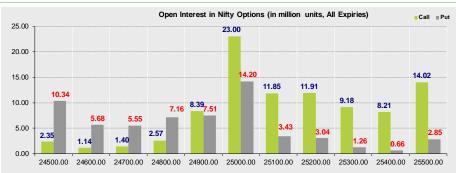
(in Rs cr.)	Rs cr.)		Buy		Sell		Net
Index Fu	tures	tures 40		5.69 4663			-657.72
Index Op	otions	tions 635		63	637250.19		1940.41
Stock Fu	itures	131	1041.12	13	32811.00		-1769.88
Stock Op	otions	29	894.49	2	9699.67		194.82
FII Ca	sh	10	,179.18	11	1,801.70	-	1,622.52
DII Ca	DII Cash 10,		,106.92	10,436.17		-329.25	
Net FII Activity (in Rs cr.)							
Date	ldx F	ut	Stk Fut		ldx Opt		Cash
22-Aug	-657	.7	-1769.9		-1940.4		-1623
21-Aug	970	.2	-984.4		2083.6		1247
20-Aug	-323.3		-1067.6		-14565.3		-1100
19-Aug	-35.	-35.1		2394.4			-634
18-Aug	2191	.4	4077.	4077.1			551
14-Aug	-17.	8	-1380.	0	-1212.2		-1927

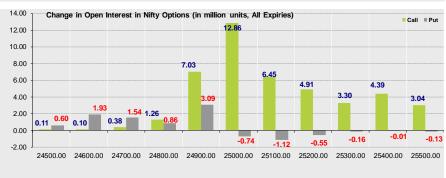
Technical Pivot (Intraday):									
	S2	S1	PIVOT	R1	R2				
NIFTY	24750	24825	24960	25035	25175				
BANKNIFTY	54840	55055	55440	55655	56035				

Summary

- Indian markets closed on a negative note where selling was mainly seen in Metals, Oil & Gas & IT Sectors. Nifty Aug Futures closed at 24898.20 (down 224.30 points) at a premium of 28.10 pts to spot.
- FIIs were net sellers in Cash to the tune of 1622.52 Cr and were net sellers in index futures to the tune of 657.72 Cr.
- India VIX increased by 3.12% to close at 11.73 touching an intraday high of 11.79.

Open Interest in Nifty Options:





- The above second chart shows previous trading day's change in Nifty options where Addition in OI were seen in 25200, 25100, 25000, 24900 strike Calls and at 24600, 24700, 24800, 24900 strike Puts indicating market is likely to remain range bound in the near term.
- Highest OI build-up is seen at 25000 strike Calls and 25000 strike Puts, to the tune of 23.00mn and 14.20mn respectively.

Outlook on Nifty:

Index is likely to open on a positive note today and is likely to remain range bound during the day.

Fresh Longs seen in:					Fresh Shorts seen in:				
Scrip	Price	Price chg	OI	OI Chg	Scrip	Price	Price chg	OI	OI Chg
KAYNES	6215.5	0.9	1.0	13.3	BANKNIFTY	55270.6	-1.1	3.2	9.3
TVSMOTOR	3264.6	0.3	10.7	11.5	DABUR	517.0	-0.3	23.0	7.1
MANKIND	2608.4	0.1	2.1	11.0	BHARATFORG	1123.9	-2.7	13.7	6.6
Short Covering seen in:					Long Unwinding seen in	:			
Scrip	Price	Price chg	OI	Ol Chg	Scrip	Price	Price chg	OI	OI Chg
ABFRL	81.2	7.4	29.3	-25.0	IRB	43.8	-1.9	57.1	-13.0
NUVAMA	6959.0	1.0	0.2	-14.2	HEROMOTOCO	5011.5	-1.8	6.5	-10.9
CESC	167.1	1.4	8.8	-14.2	KALYANKJIL	510.6	-0.2	30.0	-7.6



NIFTY50 Options OI (CE OI = Resistance) (PE OI = Support)							
Symbol	Highest CE OI	Highest PE OI	СМР				
ADANIENT	2600	2700	2324				
ADANIPORTS	1400	1300	1340				
APOLLOHOSP	8000	7500	7919				
ASIANPAINT	2600	2400	2509				
AXISBANK	1100	1060	1073				
BAJAJ-AUTO	9000	8000	8676				
BAJFINANCE	900	900	894				
BAJAJFINSV	2000	1900	1969				
BEL	390	370	375				
BHARTIARTL	2000	1900	1933				
CIPLA	1600	1500	1596				
COALINDIA	400	450	375				
DRREDDY	1300	1240	1275				
EICHERMOT	6000	5600	5933				
ETERNAL	320	300	319				
GRASIM	2900	2740	2811				
HCLTECH	1500	1500	1468				
HDFCBANK	2000	2000	1968				
HDFCLIFE	810	770	790				
HEROMOTOCO	4600	4600	5012				
HINDALCO	710	660	703				
HINDUNILVR	2600	2600	2628				
ICICIBANK	1500	1400	1437				
ITC	420	410	399				
INDUSINDBK	800	800	762				

NIFTY50 Options OI (CE OI = Resistance) (PE OI = Support)							
Symbol	Highest CE OI	Highest PE OI	СМР				
INFY	1500	1400	1492				
JSWSTEEL	1080	1020	1056				
JIOFIN	330	320	321				
KOTAKBANK	2200	2000	1985				
LT	3700	3600	3594				
M&M	3400	3100	3400				
MARUTI	14200	14000	14336				
NTPC	340	340	337				
NESTLEIND	1150	1050	1161				
ONGC	235	235	237				
POWERGRID	300	280	284				
RELIANCE	1500	1400	1412				
SBILIFE	1900	1800	1862				
SHRIRAMFIN	700	620	615				
SBIN	830	800	818				
SUNPHARMA	1740	1500	1642				
TCS	3200	3000	3053				
TATACONSUM	1100	1060	1084				
TATAMOTORS	700	660	681				
TATASTEEL	165	155	159				
TECHM	1600	1500	1508				
TITAN	3600	3500	3621				
TRENT	5500	5000	5429				
ULTRACEMCO	12900	12800	12610				
WIPRO	260	240	249				



OI against MWPI	L			
Symbol	MWPL	Open Interest	Limit for next day	% OI
TITAGARH	16037381	15728150	Ban	98%
RBLBANK	121801958	112883950	Ban	93%
PNBHOUSING	37416542	33341100	2204614	89%
LICHSGFIN	60244101	51012000	6219895	85%
KALYANKJIL	76736012	64348875	8550336	84%
PGEL	31863579	25937800	Ban	81%
HFCL	197306132	152265150	35175675	77%
SAIL	289148547	215748800	58942319	75%
NMDC	689383367	502578000	152336198	73%
PNB	687763516	474376000	178999340	69%
PATANJALI	22595616	15281400	6184435	68%
INDUSINDBK	125074379	83738900	35081760	67%
LTF	169036274	111599082	48985378	66%
CDSL	35530000	23197575	10555925	65%
BANDHANBNK	190337283	123652800	57167618	65%
EXIDEIND	91809066	59581800	27636812	65%
ANGELONE	12863513	8340500	3879837	65%
BIOCON	121308233	77617500	37625321	64%
IEX	177860058	112331250	56635805	63%
NATIONALUM	178967755	110778750	59240617	62%
HAL	37934515	23460300	12577489	62%
BSE	64513850	39808875	21479282	62%
ABFRL	121604705	74770800	40753669	61%
ADANIENT	60081955	36736200	20341657	61%
HUDCO	100095000	60051000	35039250	60%
BDL	18382289	10785125	6678049	59%
ASTRAL	24660712	14339075	9088601	58%
HEROMOTOCO	26105505	15169650	9630579	58%
CANBK	672420574	390467250	248332295	58%
MCX	10180563	5875875	3795659	58%
RECLTD	249446067	142444275	94529488	57%
ABB	10595418	6029250	4036397	57%
ABCAPITAL	163088564	92652800	62281335	57%

OI against MWPL								
Symbol	MWPL	Open Interest	Limit for next day	% OI				
AMBER	4089938	2305900	1579541	56%				
TATAELXSI	6987155	3903300	2734497	56%				
MUTHOOTFIN	21400920	11802450	8528424	55%				
AUROPHARMA	55970580	30783500	22388551	55%				
MANAPPURAM	109606743	59043000	45083405	54%				
IRCTC	60165566	32066125	25091162	53%				
CONCOR	68852343	36253750	29155975	53%				
BANKBARODA	372635498	195574275	158429448	52%				
JSWENERGY	106938341	55550000	46041423	52%				
MAZDOCK	15152299	7793450	6601234	51%				
GRANULES	29688038	15203725	12999911	51%				
DLF	128335064	65257500	56660810	51%				
MARUTI	26231219	13221650	11698008	50%				
JUBLFOOD	78379986	39186250	35274736	50%				
IDEA	16128051291	8060593125	7261055601	50%				



Derivative Recommendations:

Stock Name	Call (Buy/Sell)	Entry price	Targets	Stop Loss	Duration	Status
HINDALCO 700 CE	Buy	12	20	8	1-2 Days	Open





Monday, August 25, 2025

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